

» ACADEMICS

Students interested in **Finance** build a strong academic foundation in core finance concepts, including financial statement analysis, discounting and present values, valuation of bonds and stocks, capital budgeting and more. Students select electives based on their professional interests in the following areas: investment banking, investment management, private wealth management, corporate finance and private equity/venture capital.

Specializations: Corporate Finance, Investment Management, Accounting

SAMPLE ELECTIVES

- Corporate Financial Reporting
- Financial Reporting and Equity Valuation
- Corporate Valuation
- Fixed Income Markets
- Option Markets
- Venture Capital & Private Equity
- Behavioral Finance
- Global Economy
- International Financial Markets
- Business & Economy in Emerging Markets
- Managerial Model Building
- Financial Institutions
- International Political Economy
- Takeovers, Restructuring, Governance
- Investment Management
- Money and Capital Markets

» CAREER

The following are some of the hiring organizations for UCLA Anderson MBA students in Finance (both full-time employment and summer internships):

Bank of America



citi

WELLS FARGO



UBS

CREDIT SUISSE



PIMCO

Morgan Stanley

The specific Finance/Accounting functions UCLA Anderson MBA students enter include:

- Investment Banking
- Investment Management
- Corporate Finance/FP&A/Treasury
- Real Estate Finance
- Venture Capital & Private Equity
- Commercial Banking & Lending

» CAPSTONE: APPLIED MANAGEMENT RESEARCH (AMR) - SAMPLE PROJECTS

- Conducted an analysis of a boutique investment banking firm's capabilities and limitations to build a strategic plan of action to drive business and refine its transaction process
- Analyzed current market for M&A activity, and prepared possible scenarios on strategic moves for a company in the memory and semi-conductor technology sector
- Developed a business plan for an improved platform for trading securities derivatives for a leading financial services and investment firm

» RESOURCES

- Investment Finance Association club
- Anderson Student Asset Management club
- Anderson Investment Association club
- Fink Center for Finance & Investments
- Student Investment Fund
- Finance Career Nights
- Stock Pitch Competition
- Women in Finance Brunch

Information subject to change.

bit.ly/uclamba-finance



Investment Finance Association

The Investment Finance Association (IFA) serves to strengthen educational pursuits, facilitate networking opportunities, and enhance recruiting efforts among UCLA Anderson students and financial services organizations. The IFA focuses on students and professionals who operate or have an interest in: investment banking, investment management, corporate finance, and private equity. As one of the largest student organizations and with thousands of alumni, the IFA pools its resources from an extensive and impressive array of backgrounds to achieve its goals.



Rob Whirty – *President*

Hometown: **Andover, MA**

Pre-MBA: **Senior Financial Analyst at Boston Properties**

Summer Internship: **Investment Banking at BofA**

Post-MBA Goals: **Investment Banking**

Anderson Highlight: **90s Party**

Ask Me About: **IFA, Real Estate, LA Surf & Golfing**

Contact Me: **robert.whirty.2021@anderson.ucla.edu**



Caroline Ward – *Investment Management Director*

Hometown: **Edina, Minnesota**

Pre-MBA: **Fixed-Income Associate, Travelers Insurance**

Summer Internship: **MBA Intern, Credit Research - Artisan Partners**

Post-MBA Goals: **Investment Professional**

Anderson Highlight: **Anderson Ski Trip**

Ask Me About: **Student Investment Fund (SIF)**

Contact Me: **caroline.ward.2021@anderson.ucla.edu**



Jane Wang – *VP of Communications*

Hometown: **Winnipeg, Canada**

Pre-MBA: **Buying, Bloomingdale's**

Summer Internship: **Investment Banking at BofA**

Post-MBA Goals: **Investment Banking**

Anderson Highlight: **Orientation Week**

Ask Me About: **Moving to LA from the East Coast**

Contact Me: **eli.cole.2020@anderson.ucla.edu**