# *Application for*

ASAM Class of 2022

Academic Year 2021-2022

**Personal Information**

Name:

Program: FEMBA FTMBA EMBA Class: 2022 2023

Anderson e-mail:

Phone Number:

**UCLA Coursework**

 Please list all courses taken at UCLA Anderson:

|  |  |  |  |
| --- | --- | --- | --- |
| Course No. | Course Title | Qtr/Yr | Grade |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

Please list the top five electives you intend to take at UCLA Anderson.

|  |  |  |
| --- | --- | --- |
| Course No. | Course Title | Reason for Taking |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

**Questions**

*For the following questions, please restrict your answer for each to 200 words or less and be specific if possible.*

1. Tell us about yourself. What goals are you trying to accomplish at Anderson?
2. What do you want to do with your career long term and short term?
3. Why are you interested in Investment Management? Why do you want to become an ASAM Fellow?
4. Which are some Investment Management firms that you would like to visit, and which areas of Finance would you like to learn more about?
5. How will you contribute to the class’s learning experience in ASAM?  Part of your answer, but not all, should include how your background will help you contribute.
6. Given that ASAM is a self-directed course, how do you think you will contribute to the leadership and initiative experience in ASAM? Give an example of how you have successfully worked on a team. (Be sure to answer differently than 4)
7. Realistically, how many hours per week can you expect to allocate towards ASAM and why is this possible? What factors might restrict your ability to contribute (i.e. location, job hours, family, class loads, club/organization leadership, etc.)?
8. Describe a time when you have had to deal with conflict within a team. How did you handle it, what was the result, and would you change your approach because of this experience in the future? If so, how?
9. Do you have programming experience? List all languages and proficiency level for each.
10. Please list any additional information that is relevant to your candidacy (i.e. any CFA/CPA background, programming skills/experiences, etc.)
11. If you are a first year FEMBA, do you plan on recruiting for an investment banking or management consulting internship? Put N/A if you are not a first year FEMBA.
12. Please list 3 people (names, email, and phone number) who you have worked with while at UCLA Anderson in a group setting who would be willing to give feedback about your collaboration and general teamwork skills.

*For the following questions, please restrict your answer for each to 300 words or less*

1. What do you see as the advantages and disadvantages of quantitative and fundamental investing? Do you regard these two investment approaches as mutually exclusive, or do you believe they complement each other? Please explain your reasoning.
2. How do you define risk management and what steps would you take to identify and manage risk in a portfolio?
3. Please calculate annual rate of return for Apple (AAPL) and Tesla (TSLA) for 2019 and 2020.
4. Please summarize the following three papers from Class of 2020 on the ASAM website: *Low Volatility, Small Cap (VMQ), and F-Score*.
5. What specific ASAM strategy are you interested in, if any? What interests you about this strategy?

**Please attach your resume to the bottom of this document or in your submission email.**

**Email your application to both:**

Jayden.Choi.2021@anderson.ucla.edu **and** tony.huang.2021@anderson.ucla.edu