

FINANCE @ ANDERSON

» ACADEMICS

Students interested in **Finance** build a strong academic foundation in core finance concepts, including financial statement analysis, discounting and present values, valuation of bonds and stocks, capital budgeting and more. Students select electives based on their professional interests in the following areas: investment banking, investment management, private wealth management, corporate finance and private equity/venture capital.

Specializations: Corporate Finance, Investment Management, Accounting

SAMPLE ELECTIVES

- Corporate Financial Reporting
- Financial Reporting and Equity Valuation
- Corporate Valuation
- Fixed Income Markets
- Option Markets
- Venture Capital & Private Equity
- Behavioral Finance
- Global Economy
- International Financial Markets
- Business & Economy in Emerging Markets
- Managerial Model Building
- Financial Institutions
- International Political Economy
- Takeovers, Restructuring, Governance
- Investment Management
- Money and Capital Markets

» CAREER

The following are some of the hiring organizations for UCLA Anderson MBA students in Finance (both full-time employment and summer internships):



PIMCO

Morgan Stanley

The specific Finance/Accounting functions UCLA Anderson MBA students enter include:

- Investment Banking
- Investment Management
- Corporate Finance/FP&A/Treasury
- Real Estate Finance
- Venture Capital & Private Equity
- Commercial Banking & Lending

» CAPSTONE: APPLIED MANAGEMENT RESEARCH (AMR) - SAMPLE PROJECTS

- Conducted an analysis of a boutique investment banking firm's capabilities and limitations to build a strategic plan of action to drive business and refine its transaction process
- Analyzed current market for M&A activity, and prepared possible scenarios on strategic moves for a company in the memory and semi-conductor technology sector
- Developed a business plan for an improved platform for trading securities derivatives for a leading financial services and investment firm

» RESOURCES

- Investment Finance Association
- Anderson Student Asset Management
- Anderson Investment Association
- Fink Center for Finance
- Student Investment Fund
- Finance Career Nights
- Credit Pitch Competition
- Women in Finance Brunch

Information subject to change.

bit.ly/uclamba-finance

FINANCE @ ANDERSON



Investment Finance Association

The Investment Finance Association (IFA) serves to strengthen educational pursuits, facilitate networking opportunities, and enhance recruiting efforts among UCLA Anderson students and financial services organizations. Our association focuses on students and professionals who operate or have an interest in the following areas: investment banking, investment management, corporate finance and private equity. As one of the largest student organizations on campus — with more than 300 current members and thousands of IFA alumni — the IFA has the ability to pool resources from an extensive and impressive array of backgrounds in order to achieve its goals.



Akshay Prakash – *President*

Hometown: Agra, India

Pre-MBA: Senior Financial Analyst – Goldman Sachs (Singapore)

Summer Internship: Investment Banking – Moelis & Co.

Post-MBA Goals: Investment Banking

Anderson Highlight: Vegas trip, Anderween, Tennis @ Sunset Rec Center

Ask Me About: Anderson Student Asset Management, Web 3.0

Contact Me: akshay.prakash.2023@anderson.ucla.edu



Mariana de Vincenzo – *Vice President of Diversity*

Hometown: Santa Ana, California

Pre-MBA: Strategic Pricing Manager – Dexcom Inc.

Summer Internship: Investment Banking – Credit Suisse

Post-MBA Goals: Investment Banking

Anderson Highlight: Camping in the Sahara Desert on the Morocco Trek

Ask Me About: Investment Banking recruiting and the Student Investment Fund

Contact Me: mariana.hernandez.de.vicenzo.2023@anderson.ucla.edu



Sofia Jimenez – *Vice President of Investment Management*

Hometown: Sacramento, California

Pre-MBA: Equity Associate Portfolio Manager – AllianceBernstein NYC

Summer Internship: Client Portfolio Management – Post Advisory Group

Post-MBA Goals: Investment Management

Anderson Highlight: Anderson Ski Trip

Ask Me About: Student Investment Fund (SIF), Golf Club, Running Groups

Contact Me: sofia.jimenez.2023@anderson.ucla.edu