

OVERVIEW

Over the past 35+ years, Stephen Greene has acted as a principal or advisor on an extensive number of M&A, financial restructuring and financing transactions (both debt and equity) across a wide range of industry verticals including healthcare, industrials, transportation, information technology, consumer products, financial services and retail. As an investment banker, he held partner-level positions at Houlihan, Lokey and Arthur Anderson. Today, he focuses on value-oriented private equity investments through his family office, Crevice Capital Partners, LLC.

In addition, Stephen is a member of the finance faculty at the UCLA Anderson School of Management where his teaching focuses on M&A and financial restructuring.

Stephen holds B.A. and M.A. degrees in History from Stanford University and an M.B.A. in Finance from UCLA Anderson.

EXPERIENCE

CREVICE CAPITAL PARTNERS, LLC 2013-Present

Private equity investment firm

Managing Partner

UCLA ANDERSON SCHOOL OF MANAGEMENT 2013-Present

Graduate school of business - Los Angeles, CA

Adjunct Professor of Finance (Academic Year 2015/6 - Present)

Visiting Professor of Finance (Academic Year 2013/4 – 2014/5)

THE SILVERFERN GROUP, INC. 2011-2012

Private equity co-investment firm – New York, NY

Managing Director/Head of Healthcare Investing

MORGAN JOSEPH TRIARTISAN, LLC 2010-2011

Merchant banking and investment banking firm – New York, NY

Managing Director, Merchant Banking Group

EUREKA CAPITAL PARTNERS, LLC 2002-2010

Investment banking firm – New York, NY

Co-Founder and Senior Managing Director

ARTHUR ANDERSEN, LLP 1992-2002

Global accounting and consulting firm – San Francisco, CA/New York, NY

U.S. Partner/Global Equity Partner

Partner-in-charge: U.S. Healthcare Corporate Finance, 1998-2002

Partner-in-charge: Western Region Corporate Restructuring, 1994-1998

Partner-in-charge: Western Region Corporate Finance, 1993-1998

HOULIHAN, LOKEY, HOWARD & ZUKIN, INC. 1985-1992

Investment banking and financial advisory firm- Los Angeles/San Francisco, CA

Associate/Vice President/Managing Director

Head of San Francisco Office, 1989-1992

EDUCATION

UCLA ANDERSON SCHOOL OF MANAGEMENT 1983-1985

Los Angeles, CA

M.B.A. in Finance, 1985

Beta Gamma Sigma Honorary Society, 1985

STANFORD UNIVERSITY 1974-1983

Stanford, CA

ABD in Early Modern English History

Lecturer in Western Culture, 1980-1983

Publication: “The End of an Era: Cambridge Puritanism and the Christ’s College Election of 1609,” (Historical Journal, 1981)

Fulbright/Hays Grant to the United Kingdom, 1977-1978

M.A. in History, 1977

STANFORD UNIVERSITY 1972-1974

Stanford, CA

B.A. in History with Distinction and with Departmental Honors, 1974

Phi Beta Kappa Honorary Society, 1974

CLAREMONT MCKENNA COLLEGE 1970-1972

Claremont, CA

MEMBERSHIPS, AFFILIATIONS AND ACTIVITIES

Boards of Directors: BAI Healthcare Services, Inc. – Nashville, TN; HospisRX, LLC - Rocky Mount, NC (Chairperson of the Board)

Frequent speaker on current topics in private equity, M&A and financial restructuring as well as investment trends in the healthcare industry