Wei Fan

Address: 2125 S Bentley Ave, Rm107, Los Angeles, CA
Email: yafrnk.fan@gmail.com **Tel:** 530-219-2897

EDUCATION

University of California, Santa Barbara (UCSB) California, United States
Bachelor of Science in Actuarial Science *Sep 2021 - Jun 2026*

- **Overall GPA: 3.9/4.0 Major GPA: 4.0/4.0**

University of California, Los Angeles (UCLA) California, United States
Master of Financial Engineering *Sep 2026 - Present*

INTERNSHIPS

Taikang Life Insurance Co., Ltd. Shanghai, China
Intern at Bank Insurance Dept. *Jun 2025 - Aug 2025*

- Aggregated and analyzed salon data from bank branches, and synchronized cross-departmental progress.
- Organized event revenue/expenditure data, allocated performance metrics, established standardized workflows, and generated business briefings to support strategic adjustments.
- Evaluated insurance claim cases and incorporated them into existing models for future analysis.

Bank of China (Changfeng Branch) Shanghai, China
Full-Process Intern *Jun 2024 - Aug 2024*

- Assisted in developing and maintaining corporate client relationships, and formulated and executed marketing plans for financial products (e.g., payroll services, deposits).
- Participated in client credit and risk assessment and conducted regular client visits to collect feedback.
- Analyzed clients' financial conditions to provide customized financial supports.

Happy Valley Kindergarten Shanghai, China
Client Analysis & Management Intern (Remote Collaboration) *May 2021 - Aug 2023*

- Supported the development of parent-kindergarten communication plans, organized online parent meetings and collected feedback on educational activities to optimize service experience.
- Engaged in quality assessments of educational services, and proposed management improvement strategies.

EXTRACURRICULAR OCCUPATIONS

UCSB Actuarial Association (UCSB AA) California, US
Member *Sep 2024 - Present*

- Organized students to participate in actuarial exam preparation, and projects to enhance their professional skills and employment competitiveness.

Department of Statistics, UCSB California, US
Undergraduate Tutor *Sep 2024 - Jun 2026*

- Tutored in Basic Probability course, dedicating two hours per week to undergraduate students.

Library Data Manager Training California, US
Trainee *Jun 2021 - Oct 2021*

- Applied shell scripts at Windows terminal to effectively improve the efficiency of library data management work.

HONORS & AWARDS

Dean's List, UCSB *Sep 2022 - Dec 2025*

- Acquired the awards for four consecutive years due to academic excellence and high GPA performance

The 8th Place (800+ teams), The Wharton Global High School Investment Competition *Sep 2019 - Feb 2020*

- As Quantitative Analyst: Conducted fundamental analysis of financial statements and rigorously applied classical valuation methods — including Discounted Cash Flow, comparable company analysis.

ADDITIONAL INFORMATION

- Language Skills：Mandarin: Native & English: Proficient
- Computer Skills: Intermediate Python, C++, SAS, Excel, VEGAS Editing
- Quantitative Skills: GRE/337 (Verbal: 167, Quantitative: 170, Writing: 4.5)
- Certificates: Amateur 4-Dan Go Player, China Weiqi Association